



Electronic Data Interchange (EDI) Onboarding Form

Company Information

Company Name: _____
Address: _____
City: _____ State: _____
Zip Code: _____

Billing Information

Address: _____
City: _____ State: _____
Zip Code: _____

Contact Information

Technical Contact: _____
Title: _____ Phone: _____
Email: _____

EDI IDs and Qualifiers

VAN Partner: _____
Test ISA Qualifier: _____ Production ISA Qualifier: _____
Test ISA ID: _____ Production ISA ID: _____
Test GS ID: _____ Production GS ID: _____

Transaction

Version

Transaction

Version

850	_____	844	_____
855	_____	849	_____
856	_____	997	_____
810	_____	Other	_____

850 What order types make up the majority of your orders?

Stock Replenishment: _____ Drop Ship: _____
Ship Direct to Stores: _____ SDQ segments: _____
Ship to Distribution Center: _____

810 Requirements

Does customer have CMIR or private label materials? (Y/N) _____

Does customer have discounts included in the line item pricing, or summary level discounts? (Y/N) _____

855 Requirements: Please pick preferred option below

Single Purchase Order Acknowledgement: _____

Multiple acknowledgements for all changes: _____

856 Requirements: Please pick preferred option below

Delivery Based (one PO per ASN): _____

Shipment Based (multiple POs per ASN): _____

Other Considerations

Please provide your customer location listing with corresponding addresses.

Please provide your current Signify Material Data for validation.

Are there any UCC 128 label requirements? _____

Do you apply fees for failed EDI messages? _____

Would there be any upcoming process changes that need to be coordinated? _____

If yes, please explain. _____

Please return to EDISupport.NA@Signify.com

